

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|   |
|---|
| Name of entity: FIRST GRAPHITE LIMITED  |
| ABN                      50 007 870 760 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                     |                       |
|---------------------|-----------------------|
| Name of Director    | Warwick Robert Grigor |
| Date of last notice | 28 August 2017        |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest   | Indirect  |
|---|---|
| <b>Nature of indirect interest<br/>(including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Far East Capital Limited<br><br>Gregorach Pty Ltd<br><br>Gregorach Pty Ltd<br><Grigor Superfund A/C><br><br>Sgian Dubh Pty Ltd.<br><br>Companies of which Warwick Robert Grigor is a director |
| Date of change  | 31 August – 1 September 2017  |

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+ See chapter 19 for defined terms.

**Appendix 3Y**  
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|   |  |
|---|--|
| <p>No. of securities held prior to change</p>   | <p><b>Far East Capital Limited</b><br/> <b>100,000 fully paid ordinary shares.</b></p> <p><b>Gregorach Pty Ltd</b><br/> <b>14,905,946 fully paid ordinary shares.</b></p> <p><b>Gregorach Pty Ltd</b><br/> <b>&lt;Grigor Superfund A/C&gt;</b><br/> <b>500,000 fully paid ordinary shares</b></p> <p><b>Sgian Dubh Pty Ltd</b><br/> <b>1,000,000 fully paid ordinary shares.</b></p> |
| <p>Class</p>  | <p>Fully paid ordinary shares</p>  |
| <p>Number acquired</p>  | <p>400,000</p>   |
| <p>Number disposed</p>  | <p>Nil</p>   |
| <p>Value/Consideration<br/> Note: If consideration is non-cash, provide details and estimated valuation</p>   | <p>\$28,574.63</p>   |
| <p>No. of securities held after change</p>  | <p><b>Far East Capital Limited</b><br/> 100,000 fully paid ordinary shares.</p> <p><b>Gregorach Pty Ltd</b><br/> 14,905,946 fully paid ordinary shares.</p> <p><b>Gregorach Pty Ltd</b><br/> <b>&lt;Grigor Superfund A/C&gt;</b><br/> 900,000 fully paid ordinary shares</p> <p><b>Sgian Dubh Pty Ltd</b><br/> 1,000,000 fully paid ordinary shares.</p>                             |
| <p>Nature of change<br/> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p> | <p>On-market purchase.</p>   |

+ See chapter 19 for defined terms.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| Detail of contract   | N/A |
| Nature of interest   | N/A |
| Name of registered holder (if issued securities)   | N/A |
| Date of change   | N/A |
| No. and class of securities to which interest related prior to change<br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired  | N/A |
| Interest disposed  | N/A |
| Value/Consideration<br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | N/A |
| Interest after change  | N/A |

**Part 3 – <sup>+</sup>Closed period**

|   |     |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period?   | N/A |
| If prior written clearance was provided, on what date was this provided?  | N/A |

4 September 2017

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<sup>+</sup> See chapter 19 for defined terms.