

first graphite

23 November 2017

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By electronic lodgement

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OPTION ENTITLEMENT ISSUE CLOSING DATE EXTENDED

On 25 October 2017, First Graphite Limited (**ASX: FGR**) (**Company**) announced its proposal to undertake a non-renounceable option entitlement issue of one (1) new option (**New Option**) for every eight (8) fully paid ordinary shares in the capital of the Company (**Shares**) held by eligible shareholders registered at the record date at an issue price of \$0.01 per New Option to raise up to \$467,202 (**Offer**).

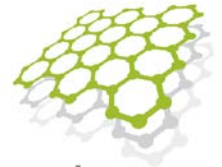
The Board has resolved to extend the closing date of the Offer to 5.00 pm (WST) on 14 December 2017.

As a result of this change, the updated indicative timetable for the Offer is as follows:

Event	Date*
Closing Date	14 December 2017
New Options quoted on a deferred settlement basis	15 December 2017
ASX notified of under subscriptions	19 December 2017
Issue Date/Despatch of holding statements for New Options issued under the Entitlement Issue	21 December 2017
Quotation of New Options issued under the Offer	22 December 2017

* The above dates are indicative only and are subject to change.





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Enquiries:

Any enquiries regarding the Offer should be directed to:

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Regards

Peter R. Youd
Executive Director, Chief Financial Officer
& Company Secretary