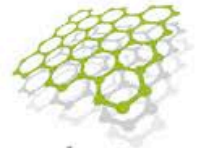


ASX Announcement

24 November 2017

Results of Annual General Meeting



first graphite
Australia's leading graphene company

The Company advises that at the Annual General Meeting held on Friday 24 November 2017 in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

All the motions were carried on a show of hands.

Yours sincerely

Peter R. Youd
Executive Director, Chief Financial Officer
& Company Secretary

First Graphite Limited

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Directors

Warwick Grigor

Craig McGuckin

Peter R Youd

Chris Banasik

Company Secretary

Peter R Youd

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ASX Symbol

FGR

ASX Announcement

24 November 2017

Results of Annual General Meeting



Resolution Number	For	Against	Discretionary	Abstain	Total
1 Adoption of Remuneration Report	55,245,279	43,121,059	2,977,052	31,586,957	133,110,347
2 Re-Election of Director – Mr Chris Banasik	129,339,076	1,389,264	2,281,052	100,955	133,110,347
3 Ratification of Prior Issue – Placement Shares	124,624,376	2,128,936	3,279,985	3,077,050	133,110,347
4 Ratification of Prior Issue – Remuneration Shares	120,598,376	8,136,736	3,294,985	1,080,250	133,110,347
5 Ratification of Prior Issue - Shares and Options to Kremford	124,362,620	2,278,778	3,563,869	2,905,080	133,110,347
6 Issue of Director Options – Mr Craig McGuckin	70,187,162	53,266,420	1,775,525	7,881,240	133,110,347
7 Issue of Director Options – Mr Peter Youd	71,305,020	53,258,281	1,785,525	6,761,521	133,110,347
8 Issue of Director Options – Mr Warwick Grigor	101,728,327	12,240,549	1,785,525	17,355,946	133,110,347
9 Issue of Director Options – Mr Chris Banasik	112,846,286	18,228,536	1,785,525	250,000	133,110,347
10 Change of Company Name	127,353,616	989,879	2,117,052	2,649,800	133,110,347