

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity: FIRST GRAPHENE LIMITED
ABN 50 007 870 760

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Warwick Robert Grigor
Date of last notice	8 September 2017

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Far East Capital Limited  Gregorach Pty Ltd  Gregorach Pty Ltd <Grigor Superfund A/C>  Sgian Dubh Pty Ltd.  Companies of which Warwick Robert Grigor is a director
Date of change	21 December 2017

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+ See chapter 19 for defined terms.

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<p>No. of securities held prior to change</p>	<p><b>Far East Capital Limited</b>  100,000 fully paid ordinary shares.</p> <p><b>Gregorach Pty Ltd</b>  14,905,946 fully paid ordinary shares.</p> <p><b>Gregorach Pty Ltd</b>  &lt;<b>Grigor Superfund A/C</b>&gt;  1,100,000 fully paid ordinary shares</p> <p><b>Sgian Dubh Pty Ltd</b>  1,000,000 fully paid ordinary shares.</p>
<p>Class</p>	<p>Listed Options exercisable at:</p> <p>(a) \$0.15 each, if exercised on or before 8 August 2019;</p> <p>(b) \$0.20 each, if exercised after 8 August 2019 but on or before 8 August 2020; and</p> <p>(c) \$0.25 each, if exercised after 8 August 2020 but on or before 8 August 2021.</p> <p>Listed Options will expire at 5:00 pm (WST) on the date which is 4 years from 8 August 2017 (<b>Expiry Date</b>). A Listed Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.</p>
<p>Number acquired</p>	<p>7,138,244</p>
<p>Number disposed</p>	<p>Nil</p>
<p>Value/Consideration  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>Nil</p>
<p>No. of securities held after change</p>	<p><b>Far East Capital Limited</b>  100,000 fully paid ordinary shares.  12,500 Listed Options.</p> <p><b>Gregorach Pty Ltd</b>  14,905,946 fully paid ordinary shares.  1,863,244 Listed Options</p> <p><b>Gregorach Pty Ltd</b>  &lt;<b>Grigor Superfund A/C</b>&gt;  1,100,000 fully paid ordinary shares  5,137,500 Listed Options</p> <p><b>Sgian Dubh Pty Ltd</b>  1,000,000 fully paid ordinary shares.  125,000 Listed Options.</p>

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<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Listed Options taken up as part of Entitlement Option Issue and issued to Directors as approved by shareholders at the Annual General Meeting of 24 November 2017.</p>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

22 December 2017

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<sup>+</sup> See chapter 19 for defined terms.