

## ASX Announcement

21 March 2108

# Update on Capital Raising and Cleansing Notice

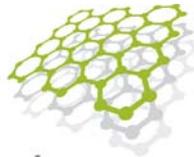
Further to the announcement dated 13 March 2018, advanced materials company, First Graphene Limited (“**FGR**” or “**the Company**”) (ASX: FGR) is pleased to update the market and advise that final firm commitments received for the placement of shares at \$0.18 were for 18.9m shares issued on 21 March 2018 to sophisticated and professional investors raising \$3.4 million (**Placement Shares**). Each share issued had an attached FGROC option on a 1 for 2 ratio (**Listed Options**). The securities were issued within the Company’s capacity under Listing Rule 7.1 and do not require shareholder approval.

The Company has also received notifications of exercise relating to 3,165 Listed Options by shareholders and the fully paid ordinary shares issued on the exercise of these Listed Options have also been issued on 21 March 2018.

An Appendix 3B in this regard follows this announcement.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Placement Shares and Listed Options without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - o the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - o section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.



**first graphene**

Australia's leading graphene company

### First Graphene Limited

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### Directors

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Craig McGuckin  
Peter R Youd

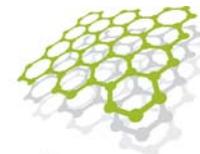
### Joint Company Secretaries

Peter R Youd  
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### ASX Code

FGR  
FGROC



**first graphene**

Australia's leading graphene company

#### *About First Graphene Ltd (ASX: FGR)*

*First Graphene produces high quality graphene from high grade Sri Lankan vein graphite.*

*First Graphene seeks to develop graphene production methods and acquire graphene related intellectual property which can provide further revenue related opportunities.*

#### *About Graphene*

*Graphene, the well-publicised and now famous two-dimensional carbon allotrope, is as versatile a material as any discovered on Earth. Its amazing properties as the lightest and strongest material, compared with its ability to conduct heat and electricity better than anything else, means it can be integrated into a huge number of applications. Initially this will mean graphene is used to help improve the performance and efficiency of current materials and substances, but in the future, it will also be developed in conjunction with other two-dimensional (2D) crystals to create some even more amazing compounds to suit an even wider range of applications.*

*One area of research which is being very highly studied is energy storage. Currently, scientists are working on enhancing the capabilities of lithium ion batteries (by incorporating graphene as an anode) to offer much higher storage capacities with much better longevity and charge rate. Also, graphene is being studied and developed to be used in the manufacture of supercapacitors which can be charged very quickly, yet also be able to store a large amount of electricity.*

*For further information, please contact*

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