

MARKET RELEASE

27 March 2018

First Graphene Limited

TRADING HALT

The securities of First Graphene Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 3 April 2018 or when the announcement is released to the market.

Security Code: FGR

Dawn James

Adviser, Listings Compliance (Perth)



27 March 2018

ASX Compliance Pty Ltd Level 40, Central Park, 152-158 St Georges Terrace Perth WA 6000

By Email Only

Dear Sir

Suite 3 9 Hampden Road Nedlands WA 6009

T: +61 1300 660 448 (Australia) F: +61 1300 855 044 (Australia) E: info@firstgraphene.com.au

> ABN: 50 007 870 760 ACN: 007 870 760

firstgraphene.com.au

The Directors of First Graphene Limited, (ASX Code: FGR) request a Trading Halt in the Company's securities.

As required by ASX Listing Rule 17.1, FGR provides the following information:

- The Trading Halt is requested pending the release of additional information in regard to the announcement on Strong Improvement in Vein Graphite Mining Rates;
- The Trading Halt is requested for the period commencing 7.00am on Wednesday 28 March 2017;
- It is expected the trading halt will end following the release of the announcement concerning additional information in regard to the announcement on Strong Improvement in Vein Graphite Mining Rates;
- FGR is not aware of any reason why the Trading Halt should not be granted; and
- FGR has no other information necessary to inform the market about the Trading Halt.

Yours sincerely

Peter R. Youd Executive Director

Chief Financial Officer & Company Secretary

