

ASX Announcement

29 June 2018

Cleansing Notice

Advanced materials company, First Graphene Limited ("**FGR**" or "**the Company**") (ASX: FGR) is pleased to advise it has finalised a placement of 11,100,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.18 each to raise \$2,000,000, together with one free attaching option for every two Shares subscribed for (**Listed Options**).

The Listed Options are an existing class of options (ASX:FGROC) that are exercisable as follows:

- (a) at an exercise price of \$0.15 each, if exercised on or before 8 August 2019;
- (b) at an exercise price of \$0.20 each, if exercised after 8 August 2019 but on or before 8 August 2020; or
- (c) at an exercise price of \$0.25 each, if exercised after 8 August 2020 but on or before 8 August 2021.

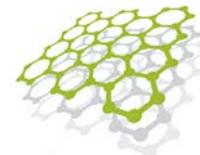
The issues of the 11,100,000 Shares and 5,550,000 Listed Options are within the Company's capacity under Listing Rule 7.1 and will not require shareholder approval.

This is a limited private placement going to an Australian sophisticated investor who approached FGR. We are pleased that he selected FGR as a company with merit, in which he can take an equity investment.

An Appendix 3B in this regard follows this announcement.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares and Listed Options without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - o the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - o section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.



first graphene

Australia's leading graphene company

First Graphene Limited

ACN 007 870 760

ABN 50 007 870 760

Registered Office

Suite 3

9 Hampden Road

Nedlands WA 6009

Tel: +61 1300 660 448

Fax: +61 1300 855 044

Directors

Warwick Grigor

Craig McCuckin

Peter R Youd

Joint Company Secretaries

Peter R Youd

Nerida Schmidt

E: info@firstgraphene.com.au

W: firstgraphene.com.au

ASX Code

FGR

FGROC