

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme FIRST GRAPHENE LIMITEDACN/ARSN 007 870 760**1. Details of substantial holder (1)**Name TWYNAM AGRICULTURAL GROUP PTY LIMITED ("TAG")ACN/ARSN (if applicable) 000 573 213The holder became a substantial holder on 17/ 12 /18**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
FULLY PAID ORDINARY ("ORD")	21,063,177	21,063,177	5.09%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
TAG	REGISTERED OWNER	ORD - 21,063,177 SHARES

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
TAG	TAG	TAG	ORD - 21,063,177

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
TAG	Multiple Dates (See Annex. 1)	\$ 3,086,140.00		17,729,843 ORD
TAG	14/12/18	\$ 500,000.00		3,333,334 ORD

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
TWYNAM AGRICULTURAL GROUP	LEVEL 8, 17-19 BRIDGE STREET, SYDNEY, NSW 2000

Signature

print name COLIN R SUSSMAN

capacity DIRECTOR

sign here



date 20 / 12 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure 1

Form 603 - Notice of initial substantial holder

Company Name: First Graphene Limited (ACN: 007 870 760)

Substantial Holder: Twynam Agricultural Group Pty Ltd (ACN: 000 573 213)

5. Consideration

Holder of Relevant Interest	Date of Acquisition	Consideration Paid Cash	Class and number of securities affected
Twynam Agricultural Group Pty Limited	09/05/2018	74,072	463,222
Twynam Agricultural Group Pty Limited	16/05/2018	71,384	446,148
Twynam Agricultural Group Pty Limited	17/05/2018	262,104	1,590,630
Twynam Agricultural Group Pty Limited	18/05/2018	172,057	1,046,977
Twynam Agricultural Group Pty Limited	21/05/2018	772	4,678
Twynam Agricultural Group Pty Limited	22/05/2018	37,341	226,308
Twynam Agricultural Group Pty Limited	23/05/2018	44,886	272,037
Twynam Agricultural Group Pty Limited	28/05/2018	14,759	89,451
Twynam Agricultural Group Pty Limited	29/05/2018	2,071	12,549
Twynam Agricultural Group Pty Limited	30/05/2018	24,518	152,970
Twynam Agricultural Group Pty Limited	31/05/2018	32,446	202,789
Twynam Agricultural Group Pty Limited	01/06/2018	80	500
Twynam Agricultural Group Pty Limited	02/06/2018	1,600	10,000
Twynam Agricultural Group Pty Limited	05/06/2018	13,079	81,741
Twynam Agricultural Group Pty Limited	06/06/2018	132,000	800,000
Twynam Agricultural Group Pty Limited	07/06/2018	115,468	699,980
Twynam Agricultural Group Pty Limited	08/06/2018	11,132	69,395
Twynam Agricultural Group Pty Limited	12/06/2018	10,425	65,157
Twynam Agricultural Group Pty Limited	14/06/2018	2,475	15,468
Twynam Agricultural Group Pty Limited	25/06/2018	26,011	153,008
Twynam Agricultural Group Pty Limited	26/06/2018	39,461	226,835
Twynam Agricultural Group Pty Limited	28/06/2018	1,998,000	11,100,000
Twynam Agricultural Group Pty Limited	07/12/2018	500,000	3,333,334
	Total --->	3,586,140	21,063,177

This is annexure 1 of 1 pages referred to in Form 603 - Notice of initial substantial holder

Name: Colin R Sussman **Capacity:** Director

Signature:



Date: 20/12/2018