

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	FIRST GRAPHITE LIMITED
ABN	50 007 870 760

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Craig Robert McGuckin
Date of last notice	11 April 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Craig Robert & Lee Ann McGuckin <ATF McGuckin Family Trust> Craig Robert & Lee Ann McGuckin <ATF McGuckin Superannuation A/C>
Date of change	8 November 2019
No. of securities held prior to change	Jointly held Craig Robert and Lee Ann McGuckin <ATF McGuckin Family Trust> 7,158,513 fully paid ordinary shares (Shares) Jointly held Craig Robert and Lee Ann McGuckin <ATF McGuckin Superannuation A/C> 722,727 Shares
Class	As set out below

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Number acquired	Jointly held Craig Robert and Lee Ann McGuckin <ATF McGuckin Family Trust> 3,000,000 Unlisted Options exercisable at \$0.25 by 8 November 2023 (Unlisted Options)
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	Jointly held Craig Robert and Lee Ann McGuckin <ATF McGuckin Family Trust> 7,158,513 fully paid ordinary shares (Shares) 3,000,000 Unlisted Options Jointly held Craig Robert and Lee Ann McGuckin <ATF McGuckin Superannuation A/C> 722,727 Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Unlisted options to Directors pursuant to approval received at Annual General Meeting on 8 November 2019

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

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Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

8 November 2019

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