



Market Announcement

20 April 2020

First Graphene Limited (ASX: FGR) – Trading Halt (2+2)

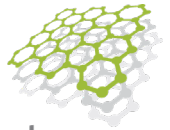
Description

The securities of First Graphene Limited ('FGR') will be placed in trading halt at the request of FGR, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 24 April 2020 or when the announcement is released to the market.

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)



first graphene

The world's leading graphene company

First Graphene Limited

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20 April 2020

ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
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By Email Only

Dear Sir

REQUEST FOR TRADING HALT

The Directors of First Graphene Limited, (ASX Code: FGR) request a Trading Halt in the Company's securities.

As required by ASX Listing Rule 17.1, FGR provides the following information:

- The Trading Halt is requested pending an announcement regarding an equity capital raising initiative;
- The Trading Halt is requested until the earlier of the release of details of the equity capital raising initiative or commencement of trading on Friday, 24 April 2020;
- FGR is not aware of any reason why the Trading Halt should not be granted; and
- FGR has no other information necessary to inform the market about the Trading Halt.

Yours sincerely

Peter R. Youd
Executive Director
Chief Financial Officer & Company Secretary