

## ASX Announcement

12 May 2020



### Despatch of Entitlement Prospectus

Advanced materials company, First Graphene Limited (“FGR” or “the Company”) (ASX: FGR) is pleased to advise despatch of the prospectus and personalised Entitlement and Acceptance forms to Eligible shareholders for the non-renounceable entitlement issue announced on 24 April has occurred today.

The offer is one (1) Share for every ten (10) Shares held, together with one (1) free attaching Listed Option (New Option) for every one (1) Share subscribed for and issued. In addition, provision has also been made on the Entitlement and Acceptance form for Eligible shareholders to apply for additional Shares and Options should they wish.

#### First Graphene Limited

ACN 007 870 760  
ABN 50 007 870 760

#### Registered Office

1 Sepia Close  
Henderson WA 6166

Tel: +61 1300 660 448

#### Directors

Warwick Grigor  
Craig McGuckin  
Peter R Youd

#### Joint Company Secretaries

Peter R Youd  
Nerida Schmidt

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#### ASX Symbol

FGR  
FGROC  
Frankfurt Stock Exchange  
FSE:M11

***About First Graphene Ltd (ASX: FGR)***

*First Graphene Ltd. is the leading supplier of high-performing, graphene products. The company has a robust manufacturing platform based upon captive supply of high-purity raw materials and an established 100 tonne/year graphene production capacity. Commercial applications are now being progressed in composites, elastomers, fire retardancy, construction and energy storage.*

*First Graphene Ltd. is publicly listed in Australia (ASX:FGR) and has a primary manufacturing base in Henderson, near Perth, WA. The company is incorporated in the UK as First Graphene (UK) Ltd. and is a Tier 1 partner at the Graphene Engineering and Innovation Centre (GEIC), Manchester, UK.*

***PureGRAPH® Range of Products***

*PureGRAPH® graphene powders are available in tonnage volumes with lateral platelet sizes of 20µm, 10µm and 5µm. The products are high performing additives, characterised by their high quality and ease of use.*

*With authority of the board, this announcement has been authorised for release, by Peter R. Youd  
Director, Chief Financial Officer and Company Secretary*

*For further information, please contact*

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