

ASX Announcement

5 August 2020



Update on Exercise Price of Options

Advanced materials company, First Graphene Limited (“FGR” or “the Company”) (ASX: FGR) provides an update on the impending increase in the exercise price of the FGROC listed options (**Options**) in First Graphene Limited (**Company**). Each Option is exercisable into one fully paid ordinary share in the capital of the Company at the exercise price of \$0.20 per Option if exercised on or before 8 August 2020.

Under the terms and conditions of the Options, the exercise price will increase to \$0.25 per Option, if exercised after 8 August 2020 but on or before 8 August 2021.

Last trading date to allow for settlement	6 August 2020
Final day for exercise of options at \$0.20 per Option	7 August 2020
Exercise price increases to \$0.25 per Options	9 August 2020

Option holders intending to exercise their options, but without an option form, should contact the Company at info@firstgraphene.net and a personalised option form will be returned by email.

Should you have any questions please contact the Company on 1300 660 448 or by email at nerida.schmidt@firstgraphene.net.

First Graphene Limited

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ASX Symbol

FGR
FGROC
Frankfurt Stock Exchange
FSE:M11

Contacts

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About First Graphene Ltd (ASX: FGR)

First Graphene Ltd. is the leading supplier of high-performing, graphene products. The company has a robust manufacturing platform based upon captive supply of high-purity raw materials and an established 100 tonne/year graphene production capacity. Commercial applications are now being progressed in composites, elastomers, fire retardancy, construction and energy storage.

First Graphene Ltd. is publicly listed in Australia (ASX:FGR) and has a primary manufacturing base in Henderson, near Perth, WA. The company is incorporated in the UK as First Graphene (UK) Ltd. and is a Tier 1 partner at the Graphene Engineering and Innovation Centre (GEIC), Manchester, UK.

PureGRAPH® Range of Products

PureGRAPH® graphene powders are available in tonnage volumes with lateral platelet sizes of 20µm, 10µm and 5µm. The products are high performing additives, characterised by their high quality and ease of use.

*With authority of the board, this announcement has been authorised for release, by
Peter R. Youd
Director, Chief Financial Officer and Company Secretary*